SBS TECHNOLOGIES INC (SBSE) SPO

Company Overview

The SPO profiles may contain historical records.
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Company Name	SBS TECHNOLOGIES INC
Company Address	7401 SNAPROLL NE ALBUQUERQUE, NM 87109
Company Phone	5058750600
Company Website	www.sbs.com
CEO	Clarence W. Peckham
Employees (as of 9/1/2003)	417
State of Inc	NM
Fiscal Year End	6/30
Status	Priced (1/14/2004)
Symbol	SBSE
Exchange	Nasdaq National Market
Share Price	$14.90
Shares Offered	386,940
Offer Amount	$5,765,406.00
Total Expenses	$18,468.00
Shares Over Alloted	–
Shareholder Shares Offered	386,940

Shares Outstanding	15,063,832
Lockup Period (days)	180
Lockup Expiration	–
Quiet Period Expiration	–
CIK	0000880208

Company Description

We design and build embedded computer products. Our embedded computer products are used in a wide range of industries, including telecommunications, medical electronics, industrial automation and defense. Embedded computers are put inside or made part of larger systems. They process information, control machines, move computer data between machines, and interact with people. They are found in machines from aircraft to complex medical equipment, and are used for a variety of applications, such as retrieving satellite information and controlling manufacturing assembly lines.

SBS is a leader in the embedded computer industry. We serve a broad range of customers. We currently list more than 400 products in the product section of our website, www.sbs.com. We help our customers get to market more quickly, more reliably and more economically by providing a wide range of standard and customized embedded computer products. Our products include:

- processor boards,
- input/output modules,
- networking devices, and
- complete computer systems for both the commercial and military markets.

Technology drives our growth. As embedded computer applications expand, we expand our product lines to meet our customers' needs and to attract new customers. We invest in technology and customer service so that we can grow with our customers. We grow by adding new products and improving existing products through our research and development program, attracting new customers with our products and service, and acquiring other companies. We completed eleven acquisitions between 1992 and June 30, 2003 that broadened our product offerings and customer base.

SBS Technologies, Inc. was incorporated in New Mexico in November 1986 and began operations in September 1987. Our executive office is located at 2400 Louisiana Boulevard, NE, AFC Building 5, Suite 600, Albuquerque, New Mexico, 87110, and our telephone number is (505) 875-0600.

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